

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

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In re:

The Roman Catholic Diocese of Syracuse, New York,

Case No.: 20-30663  
Chapter 11

Debtor,

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**NOTICE OF FILING OF SECOND PLAN SUPPLEMENT TO  
JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR THE  
ROMAN CATHOLIC DIOCESE OF SYRACUSE, NEW YORK  
DATED DECEMBER 6, 2023 AND DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that The Roman Catholic Diocese of Syracuse, New York, the above-captioned debtor and debtor in possession (the “Diocese”) hereby files the Second Plan Supplement in accordance with the *Joint Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Syracuse, New York Dated December 6, 2023* [Docket No. 1565] (as it may be amended, modified or supplemented from time to time, the “Joint Plan”) and the Disclosure Statement [Docket No. 1566] filed in contemporaneously with the Joint Plan.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 6** is the proposed *List of Assumed Contracts and Leases*.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is the *Liquidation Analysis*.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit C** is the *Financial Projections*.

**PLEASE TAKE FURTHER NOTICE** that the Diocese reserves the right to amend any of the Exhibits at any time prior to the Effective Date of the Joint Plan.

Dated: January 9, 2024  
Syracuse, New York

Respectfully submitted,

**BOND, SCHOENECK & KING, PLLC**

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